

# AJAY. S. SHRIVASTAVA

M.Com., LL.B., FCS

Company Secretary in Practice

303, Durga Apartment,  
Road No. 10, Surya Nagar Colony,  
Somajiguda, Hyderabad - 500 082.  
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To  
THE BOARD OF DIRECTORS,  
SHREEYASH INDUSTRIES LIMITED  
HYDERABAD

## RECONCILIATION OF SHARE CAPITAL AUDIT

1	For Quarter Ended	30 <sup>th</sup> SEPTEMBER, 2014	
2	ISIN	INE536C01011	
3	Face Value	Rs.10/-	
4	Name of the Company	SHREEYASH INDUSTRIES LIMITED	
5	Registered Office Address	NO. 5-8-272, 276 & 322, AYESHA RESIDENCY, PUBLIC GARDEN ROAD, NAMPALLY. HYDERABAD - 500001	
6	Correspondence Address	NO. 5-8-272, 276 & 322, AYESHA RESIDENCY, PUBLIC GARDEN ROAD, NAMPALLY. HYDERABAD - 500001.	
7	Telephone & Fax Nos.	Telefax: No.040 66827444	
8	Email address	shreeyashindustries@gmail.com	
9	Names of the Stock Exchanges where the company's securities are listed:	-Bombay Stock Exchange Ltd. - Calcutta Stock Exchange Limited - Hyderabad Stock Exchange Ltd. (Derecognized)	
10	Issued Capital	No. of Shares 54,35,600	
11	Listed Capital (Exchange-wise) (as per company record)		
	Name of the Stock Exchange	Number of Shares	% of Issued Capital
	The Bombay Stock Exchange, Mumbai	54,35,600	100%
	Calcutta Stock Exchange Limited, Kolkata	54,35,600	100%
		Number of Shares	% of Issued Capital
12	Held in dematerialized form in NSDL	2552904	46.97%
13	Held in dematerialized form in CDSL	2497696	45.95%
14	Physical	385000	7.08%
15	Total No. of shares (12+13+14)	5435600	100%



16	<b>Reasons for difference if any, between (10 &amp; 11), (10 &amp; 15), (11 &amp; 15) :</b>						
	(10 & 11) : N.A. (10 & 15), (11 & 15) : N.A.						

17 **Certifying the details of changes in share capital during the quarter under consideration as per Table below: N.A.**

Particulars*	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In- Prin. Appr. pending for SE (Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify). Nil

18	<b>Register of Members is updated (Yes / No) if not, updated upto which date</b>	Yes.
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19	<b>Reference of previous quarter with regards to Excess dematerialized shares, if any</b>	N.A.
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20	<b>Has the company resolved the matter mentioned Above in point no.19 in the current quarter? If not, reason why?</b>	N.A.
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21	<b>Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:</b>			
	<b>Demat requests</b>	<b>No. of requests</b>	<b>No. of shares</b>	<b>Reasons for delay</b>
	<b>Confirmed after 21 Days</b>	NIL	NIL	--
	<b>Pending for more than 21 days</b>	NIL	NIL	--

22	<b>Name, Telephone &amp; Fax No. of the Compliance Officer of the Co.</b>	Mr. Sunil Agarwal Ph.No. 040 – 64616109
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23	Address, Tel. & Fax No., Regn. no. of the Practicing Company Secretary	AJAY. S. SHRIVASTAVA Company Secretary in Practice 303, Durga Apartments, Road No.10, Surya Nagar, Somajiguda, Hyderabad - 500082 Phone Nos: 040 - 66137278 CP No. 3479
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24	Appointment of common agency for registry work. If yes name & address	<b>BIGSHARE SERVICES PVT LTD</b> 306, 3 <sup>rd</sup> floor, Right Wing, Amrutha Ville, Opp. Yashoda Hospital, Raj Bhavan Road, Somajiguda, Hyderabad-500082 Phone : 04023374967, Fax : 04023370295 Email: <a href="mailto:bsshyd@bigshareonline.com">bsshyd@bigshareonline.com</a>
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25	Any other detail that the auditor may like to provide (E.g. BIFR Company, delisting from SE, company changed its name etc.)	NIL
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Place: Hyderabad  
Dated: 14.10.2014

Signature:   
Name: **AJAY. S. SHRIVASTAVA**  
**Company Secretary in Practice**  
**FCS : 3489**  
**CP No: 3479**